

Complete Terms and Conditions for the AdelFi / Teach Them Diligently (TTD) 2025 Conference Offer "Incentive Offer"

Offer Summary: A new AdelFi member who has applied through the promotion of the AdelFi and TTD partnership and meets requirements can earn a coupon code for one Teach Them Diligently conference registration, valued at up to \$125.

1) Offer Period

The *Incentive Offer* is effective for New AdelFi Member applicants beginning **February 13, 2025** and can expire or change at the discretion of AdelFi at any time, without prior notice.

2) Eligibility Requirements

- (1) Be at least 18 years old.
- (2) Apply to become a new AdelFi member within the offer period.
- (3) Apply for membership at AdelFi from www.adelfibanking.com/teachthemdiligently

3) Incentive Offer Requirement

To earn a coupon code for one Teach Them Diligently conference registration in 2025 you must complete the following:

Open at least **ONE** qualified account with the minimum required opening balance or more

- o Qualified accounts are Basic Checking, Interest Checking, Savings, Money Market Savings, and High-Yield Money Market Account

4) Account Disclosures:

- o This *Incentive Offer* may not be combined with any other AdelFi promotional offer, except for the following:
 - AdelFi's High Yield Money Market Account promotion. [Click here for complete terms and conditions.](#)
 - AdelFi + TTD Partnership Bonus Offers. [Click here for complete terms and conditions](#)
- o [Current rates](#) are subject to change at any time at AdelFi's discretion and without prior notice.
- o Refer to AdelFi's [Personal Account Information and Fee Schedule](#) and [Personal Account Agreement and Disclosures](#) for regular account and fee information outside of this *Incentive Offer*.

5) Incentive Offer Fulfillment Timeframes

AdelFi will email the Teach Them Diligently Conference coupon code within 10 business days after meeting qualifications.

6) Additional Eligibility Restrictions

AdelFi Executives, Board Members, Supervisory Committee Members and Deposit Planning Committee Members are excluded from this offer.

7) IRS Reporting

The dollar value of the coupon code, when redemption is verified by TTD, may be subject to IRS reporting. The recipient is responsible for applicable taxes.

7) Reservation of Rights

AdelFi reserves the right to withhold the fulfillment of any bonus where the requirements were met fraudulently or obtained through the misuse of this offer or in a manner not in keeping with the terms & conditions or the spirit of the offer. The spirit of the Incentive Offer is for new members to join AdelFi through its partnership with Teach Them Diligently and use these accounts for their banking needs, and not simply to meet the minimum requirements to gain the Incentive Offer. In the event of any conflict between these Terms and Conditions and any other material describing this Offer, these Terms and Conditions shall control.

Complete terms of the **AdelFi / Teach Them Diligently (TTD) 2025 Conference Offers** are determined by AdelFi and TTD and may change without prior notice. For more information, please contact AdelFi Member Services at 800.634.3228 or memberservice@adelfibanking.com



Your savings federally insured to at least \$250,000 and backed by the full faith and credit of the United States Government. National Credit Union Administration (NCUA), a U.S. Government Agency.